

Press Release

16 April 2024

Bridgepoint Direct Lending I SV S.A. – Partial redemption of Notes

Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “Issuer”) today announces that on or around 25 April 2024:

- a) the Class A4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 14,819,000; and
- b) the Class B4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 6,496,000.

Accordingly, the Issuer will make a partial redemption of its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “Relevant Notes”), in accordance with the terms and conditions of the Relevant Notes (as set out in the prospectus dated 17 June 2015 (as amended on 27 March 2024)).

The Issuer will partially redeem the Relevant Notes as follows:

- a) the Class A4 EUR Notes (ISIN SE0007045802) with an amount equal to EUR 5,800.00 per Note; and
- b) the Class B4 EUR Note (ISIN SE0007185582) with an amount equal to EUR 5,800.00 per Note.

The redemption date will be 7 May 2024 and the record date will be 29 April 2024.

Bridgepoint Direct Lending I SV S.A.

For press enquiries, contact us on +44 (0) 20 7034 3500 or media@bridgepoint.eu.

About Bridgepoint

Bridgepoint is one of the world’s leading quoted private asset growth investors, specialising in private equity and private debt. With over €41 billion of assets under management and a strong local presence in Europe, the US and Asia, we combine global scale with local market insight and sector expertise, consistently delivering strong returns through cycles.

About the Issuer

The Issuer is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office at 6B, Rue du Fort Niedergrünwald, L-2226 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Issuer is incorporated as a securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the “Notes”).

More info: <https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>