

PRESS RELEASE

PUBLICATION OF ACTIVITY AND PORTFOLIO UPDATE

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the “Issuer”) today published its interim unaudited financial statements for the period from January 1 to June 30, 2017.

As at June 30, 2017, each Class A4 EUR Note (ISIN SE0007045802) and Class B4 EUR Note (ISIN SE0007185582) has an unaudited fair value (based on underlying assets and liabilities, and ongoing expenses of the Company) of EUR 125,290.38 and EUR 124,819.22, respectively.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on August 29, 2017, at 17:45 CET.

Luxembourg, August 29, 2017

EQT Mid-Market Credit SV S.A

For more information, please contact:

EQT Press Office
+46 8 506 553 34
www.eqtpartners.com

ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit www.eqtpartners.com/eqtmcsv

ABOUT EQT

EQT is a leading alternative investments firm with approximately EUR 37 billion in raised capital across 24 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 19 billion and approximately 110,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

More information: www.eqtpartners.com