

## PRESS RELEASE

### EQT MID-MARKET CREDIT SV S.A. INCREASES ITS SHARE CAPITAL

Luxembourg, June 30, 2016

EQT Mid-Market Credit SV S.A. (the "Issuer") today reports that it has increased its share capital by an amount of two hundred two thousand six hundred eighty-five Euro and seventy-seven Cents (EUR 202,685.77) so as to raise it from its current amount of thirty-one thousand Euro (EUR 31,000.-) to two hundred thirty-three thousand six hundred eighty-five Euro and seventy-seven Cents (EUR 233,685.77) by the creation and the issue of nineteen million six hundred fourteen thousand and seven hundred fifty-two (19,614,752) new class A shares, and six hundred fifty-three thousand and eight hundred twenty-five (653,825) new class B shares, having a nominal value of one Euro cent (EUR 0.01) each and having the same rights and obligations as the existing shares.

In addition, the shareholders have approved an increase in authorised share capital from its current amount of one hundred twenty-four thousand Euro (EUR 124,000.-), to one million and five hundred thousand Euro (1,500,000.-).

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on June 30, 2016 at 16.30.

EQT Mid-Market Credit SV S.A

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### ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated June 17, 2015, as supplemented on April 5, 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit [www.eqt.se/eqtmcsv](http://www.eqt.se/eqtmcsv)

### ABOUT EQT

EQT is a leading global private equity group with approximately EUR 30 billion in raised capital. EQT has portfolio companies in Europe, Asia and the US with total sales of more than EUR 15 billion and approximately 100,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

For further information please visit [www.eqtpartners.com](http://www.eqtpartners.com)